IM+CANS 2024 Batch Upload Informational Overview

February 21, 2024



Housekeeping



Phone lines are in listen only mode.



Submit questions via chat to all panelists.



Slides and a recording will be posted to the HFS website.

1. Webinar Purpose

- 2. Transition to the IM+CANS 2024
- 3. Batch Upload Certification
- 4. Batch Upload Changes to Highlight
- 5. Sample XML and Data Dictionary Overview
- 6. Tips for Successful Implementation
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AGENDA



Transition to the IM+CANS 2024

- An updated version of the IM+CANS (IM+CANS v2, IM+CANS 2024) was developed based on recommendations and input from the IM+CANS Provider Workgroup.
- A full summary of changes to the IM+CANS is posted on the IATP webpage.
- Providers billing for IATP services must transition to using the updated version of the IM+CANS by April 1, 2024.
- Providers are required to submit completed IM+CANS to the web-based IM+CANS Provider Portal within 10 business days after the LPHA signature.
 - Providers must continue to upload completed IM+CANS within the required timeframes throughout this transition period.



Key Implementation Timelines

September 29, 2023: Updated IM+CANS forms posted to the HFS website.

February 22, 2024: IM+CANS Test Portal available for batch upload testing. July 1, 2024:
Production system
will no longer accept
batch uploads of the
2020 XML File
Format.











February 9, 2024:
Updated data
dictionary and
sample XML batch
upload file
published.

April 1, 2024*: Production system implementation of the IM+CANS 2024; batch uploads can be loaded to the production system by certified providers.

*HFS will confirm to users when changes have been implemented in the production system through a listserv email and an update to the Announcements section of the IM+CANS Provider Portal.



Batch Upload Certification

- HFS will no longer certify batch uploads of the 2020 XML File Format.
- Providers can begin testing batch uploads of the IM+CANS 2024 XML File Format via the IM+CANS Provider Portal Test System on February 22, 2024.
- Providers must certify their batch uploads on the IM+CANS 2024 XML
 File Format before uploading to the production system.
- Certified providers may begin batch uploading to the production system on April 1, 2024.
- Providers can continue to upload versions of the IM+CANS 2020 with the 2020 XML File Format until July 1, 2024.



Batch Upload Changes to Highlight

- 1. The list of acceptable ICD-10 diagnosis codes has been updated and expanded. The ICD10 description code is no longer required and should be removed for the 2024 batch import XML files.
- 2. Treatment plan data elements have been streamlined and optimized.
 - These changes should significantly reduce the number of records needed to constitute the treatment plan. Providers should pay particular attention to this section in their review and testing.
- 3. Data fields removed from the IM+CANS 2024 have been marked as Obsolete and mut be removed for the 2024 batch import XML files.
 - Many of the obsolete items will still be visible on old IM+CANS records for historical reference.



Policy vs. Technical Requirements

- HFS requires that IM+CANS uploaded to the Provider Portal be a complete and accurate record of the customer's IM+CANS.
 - All IM+CANS data fields collected by the provider for each customer must be uploaded to the Provider Portal.
- Data fields marked as "required" on the sample XML file are those items that must be included for successful submission of a batch file to the provider portal without fatal errors – they do not constitute what is required for an IM+CANS to be considered complete or in compliance with HFS policy requirements.

Sample XML & Data Dictionary Overview



Tips for Successful Implementation

- 1. Start by reviewing the paper version of the IM+CANS and understanding the changes made for the 2024 version.
- 2. Then review the XML file, taking note of the additional comments and notations provided throughout.
- 3. Do not focus on the data dictionary until you have completed tips #1 and #2 the data dictionary supports the XML.
- 4. Review <u>ALL</u> batch error logs for Warnings (non-fatal issues) and Errors (fatal issues). It is the provider's responsibility to correct both non-fatal and fatal issues.
- 5. Following implementation, regularly spot-check the IM+CANS records being created by the batch upload.
 - Does it look right? Is the information you expect to see there? Is it in the format expected?



Helpful Links

- IATP Webpage
- IM+CANS Workgroup Webpage
- <u>IM+CANS Provider Portal Informational Webpage</u>
- <u>IM+CANS Provider Portal</u> (Production)
- IM+CANS Provider Portal (Test)
- HFS Provider Notices



THANK YOU!



HFS.IATP@illinois.gov – IM+CANS policy questions



<u>HFS.CRM.Help@illinois.gov</u> – IM+CANS batch upload process questions and test system support

