## **Authorized Data Exchange System(s)**

**BEER** (Beneficiary Earnings Exchange Record): Employer data, including Federal tax return information, for the last calendar year.

**BENDEX (Beneficiary and Earnings Data Exchange)**: Primary source for Title II eligibility, benefit, and demographic data.

**LIS** (**Low-Income Subsidy**): Data from the Low-Income Subsidy Application for Medicare Part D beneficiaries -- used for Medicare Savings Programs (MSP).

**Medicare 1144 (Outreach):** Lists of individuals on SSA roles, who may be eligible for medical assistance for: payment of the cost of Medicare cost-sharing under the Medicaid program pursuant to Sections 1902(a)(10)(E) and 1933 of the Social Security Act (Act); transitional assistance under Section 1860D-31(f) of the Act; or premiums and cost-sharing subsidies for low-income individuals under Section 1860D-14 of the Act.

**PUPS (Prisoner Update Processing System)**: Confinement data received from over 2000 state and local institutions (such as jails, prisons, or other penal institutions or correctional facilities).

**QUARTERS OF COVERAGE (QC)**: Quarters of Coverage data as assigned and described under Title II of the Act -- The term "quarters of coverage" is also referred to as "credits" or "Social Security credits" in various SSA public information documents. This application provides various QC data, including the maximum and minimum number of QCs credited for earned wages or self-employed income within a range of years.

**SDX** (**SSI State Data Exchange**): Primary source of Title XVI eligibility, benefit, and demographic data, as well as data for Title VIII Special Veterans Benefits (SVB).

**SVES** (State Verification and Exchange System): A batch system that provides SSN verification, Title II benefit information, and Title XVI information through a uniform data response based on authorized user-initiated queries. The SVES types are divided into five different responses as follows:

**SVES I:** This batch provides strictly SSN verification. **SVES I/Citizenship\*** This batch provides strictly SSN verification and

citizenship data.

**SVES II:** This batch provides strictly SSN verification and

Title II benefit information

**SVES III:** This batch provides strictly SSN verification and

Title XVI benefit information.

**SVES IV:** This batch provides SSN verification, Title II

benefit information, and Title XVI benefit

information, which represents all available SVES

data.



**SOLQ/SOLQ-I** (State On-line Query/State On-line Query-Internet): A real-time online system that provides SSN verification and MBR and SSR benefit data similar to data provided via a SVES IV response.

SOLQ/Citizenship\* or SOLQ-I/Citizenship\* transmissions provide strictly SSN verification and citizenship data.

**UIQ** (**Unemployment Insurance Query**): A real-time online system that provides SSN verification to State Unemployment Agencies. Title II benefit information may also be disclosed to State Unemployment Agencies; however, the disclosure of Title II benefit data is generally restricted to only those State Agencies that administer unemployment insurance that are offset by the receipt of Title II benefits. UIQ transactions are transmitted to State Unemployment Agencies through the Department of Labor (DOL) Interstate Connection Network (ICON) Hub. The two UIQ response types are as follows:

UIQ I: This transaction provides strictly SSN verification
UIQ II: This transaction provides strictly SSN verification
and Title II benefit information.

SSA Data Set: A data set consisting of the following data elements: SSN verification, monthly and annual Title II benefit information, Title II disability indicator, death indicator, quarters of coverage, prisoner data, and citizenship\* data. The SSA Data Set is transmitted to approved State Agencies through the Centers for Medicare & Medicaid Services' (CMS) Federal Data Services Hub (Hub). Subject to technical, fiscal, and administrative limitations that may need to be resolved, SSA may approve a State Agency's request to receive the SSA Data Set when:

- 1. the State Agency uses the *SSA Data Set* for eligibility determinations in conjunction with Insurance Affordability Programs eligibility determinations;
- 2. the State Agency operates an integrated eligibility verification system (IEVS) and the IEVS initiates the call through CMS' Hub;
- 3. the State Agency uses a streamlined multi-benefit application; and
- 4. the State Agency submits an attestation capturing the authorization from CMS to utilize CMS' Hub.



<sup>\*</sup> Confirmation of consistency of citizenship status data, as recorded in SSA's records, is disclosed by SSA to determine entitlement of new applicants to: (a) the Medicaid program and CHIP pursuant to the Children's Health Insurance Program Reauthorization Act of 2009, Pub. L. 111-3; or (b) federally funded, state-administered health or income maintenance programs approved by SSA to receive the SSA Data Set through CMS' Hub.