

## **DRAFT Recommended Changes to the IM+CANS Portal from the IM+CANS Workgroup**

*Please note: These recommended changes will continue to be discussed at the February 8, 2023 workgroup meeting before being finalized and voted on by workgroup members.*

1. Update the portal to reflect finalized changes made to the tool and addenda.
2. Redesign the treatment plan in the Portal to be more user friendly – too rigid currently.
3. Allow IM+CANS check by RIN to see if there is an existing IM+CANS in the portal. This would allow providers to know that there is an active IM+CANS and to then facilitate conversation with the customer about what provider consent needs to be obtained for to see the IM+CANS and coordinate any needed updates.
4. Each version of the IM+CANS needs to be able to be locked – point in time history of IM+CANS and all updates made to the document.
5. Need for two-way functionality – if other agencies update a customer's IM+CANS, all providers working off of that IM+CANS need the ability to pull the updates into their EHR so they match what's current in the Portal.
6. Sharing function – providers working off a shared IM+CANS should be notified if a change is to the IM+CANS by another provider.
7. Ability to discharge a customer from the provider agency in the Portal if no longer serving a customer.
8. Allow Portal accounts to be connected by EIN rather than just NPI to make viewing information across an agency easier.
9. Consider allowing for multiple Caregiver Addendums to be uploaded with a single IM+CANS to allow for multiple caregivers to be rated separately.
10. Allow for full IM+CANS to be uploaded to the portal as an "Update."