

List of Potential Questions for Volunteer/Employment

- **Interest & Motivation**

- Are you currently interested in working or volunteering in the community?
- Have you ever had a job or volunteered before? If so, what did you do?
- What kind of work or volunteer activities would you enjoy doing now?
- How important is it to you to stay active through work or volunteering?

- **Ability & Independence**

- Do you feel comfortable finding and applying for opportunities on your own?
- Do you have reliable transportation to get to and from a job or volunteer site?
- Would you need help making phone calls or filling out applications?
- Do you need reminders about scheduled work or volunteer times?

- **Support & Assistance**

- Would you like staff to help you find or set up employment or volunteer opportunities?
- Have you ever needed help coordinating schedules or transportation for a job or activity?
- Would you prefer someone go with you the first few times until you feel comfortable?

- **If Not Interested**

- Are you interested in exploring community programs or would you prefer not to work or volunteer right now?
- Can you share what makes you feel that way (e.g., health, energy, personal preference)?
- Would you like to revisit this topic in the future if your interests change?

List of Potential Questions for Managing Own Funds

- **Personal Responsibility**
 - Do you currently manage your own money and pay your own bills?
 - How comfortable do you feel handling your finances independently?
 - Have you ever needed assistance in the past managing your funds?
- **Income & Resources**
 - What are your sources of income each month (e.g., Social Security, pension, wages)?
 - Do you have a bank account? If yes, which type (checking, savings)?
 - How often do you access your funds (weekly, monthly, as needed)?
- **Budgeting & Spending**
 - How do you typically keep track of your spending? (e.g., receipts, checkbook, online banking)
 - Do you budget your money for monthly expenses such as rent, food, and personal items?
 - Are you able to purchase your own personal needs without assistance?
- **Safety & Security**
 - Do you feel comfortable using your debit card or online banking safely?
 - Do you keep your money and financial documents in a secure place?
 - Have you ever experienced financial exploitation, theft, or scams?
 - Would you like staff to check in periodically to ensure your funds are safe?
- **Assistance Preferences**
 - If you needed help in the future with money management, who would you trust to assist you?
 - Would you like staff to remind you when rent or other bills are due?
 - Would you like help reviewing your spending or savings goals periodically?
- **Decision-Making**
 - Do you understand how to make financial decisions that meet your needs and goals?
 - Are there any areas of financial management you'd like to learn more about (e.g., budgeting, saving)?
- **Emergency or Change in Ability**
 - If you were temporarily unable to manage your funds, who should be contacted?
 - Do you have a financial power of attorney or representative payee?