

ISS

Resident: Jane Bennett

Admission Date: 09/11/2020

Medicaid Recipient Identification Number (RIN):
008976540

MCO: Aetna Better Health (Illinois)

POA/Guardian: Judy Bennett

Phone: (512) 123-4566

Contact Person: Cary Revelle RN

Phone:

Facility Name: Awesome Community

Facility Address: 123 Main Street, Anywhere, Illinois,
61234

Check:

☐ Initial
☐ Annual
☐ Update

Problem/Identified Needs	Services Needed & Preferred by Resident (Include frequency)	Service Providers
Finances Jane Bennett has family / representative manage major finances Jane Bennett has family / representative help with managing major finances. Jane Bennett has family / representative set up / supervise major finances. Jane Bennett has family / representative manage personal finances. {FULL_NAME}} has family / representative help with managing personal finances. Jane Bennett has family / representative set up / supervise personal finances. Jane Bennett is Independent with (Major Finances / Personal Finances). Jane Bennett will have access to their personal needs allowance (PNA) .	_____ will manage / help with managing finances as needed. Jane Bennett will manage finances independently. Jane Bennett will manage finances with set-up or oversight by _____. Jane Bennett will be educated by community on their monthly personal needs allowance (PNA) and their right to control their own income and resources independently or with a support system. Upon admission to the community Jane Bennett will be educated through the Resident admission checklist. A brochure/handout has been given to Jane Bennett explaining Personal needs allowance (PNA) and the resident's rights to control their own income/resources. Jane Bennett will have access to discretionary spending - PNA will provide an amount of money for discretionary spending.	Family / Designee / POA Financial

Refused Services & SLP Provider Response

Additional Comments

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Signature:

Date Submitted to MCO:

(Maintain Documentation of Submittal)